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Chapter 2 Virtual Data Integration



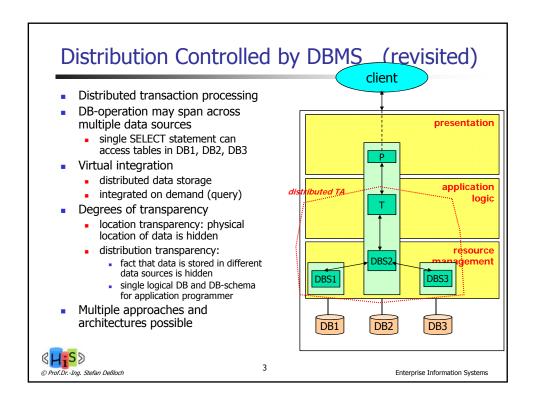
Outline

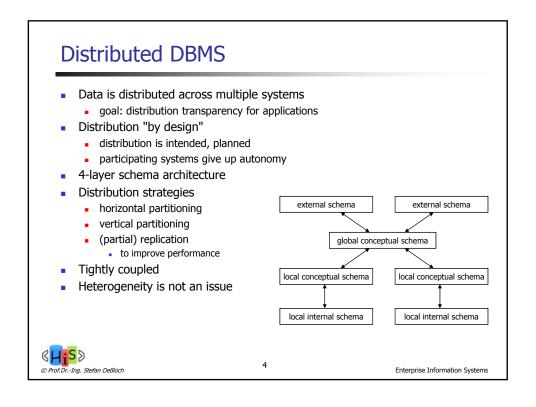
- Accessing multiple, distributed data sources in an integrated manner
 - architectures
 - types of transparency achieved
- Wrapper architecture as an infrastructure for overcoming heterogeneity
 - wrapper tasks
 - Garlic
 - SQL/MED
 - OLE-DB
- Multi-database languages
 - SchemaSQL
 - FIRA/FISQL



2

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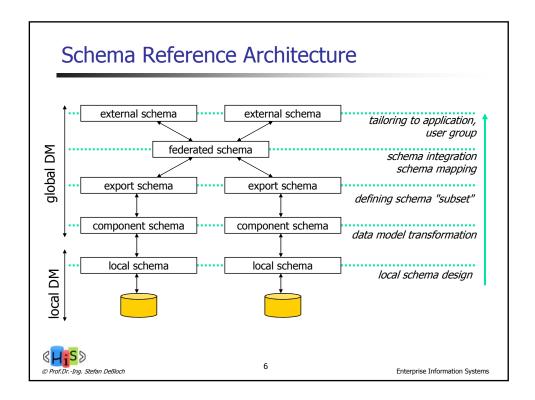
Federated DBMS

- Based on a global, federated conceptual schema
 - describes integrated view of all participating data sources using the canonical DM
 - global data model (and query language)
 - realizes distribution transparency
 - application can access multiple data sources within the same query
- Distribution is "given", resulting heterogeneity has to be dealt with
 - alternatives for federated schema creation
 - bottom-up: schema integration
 - top-down: schema design, schema mapping
- Preserves high degree of autonomy of participating data sources



5

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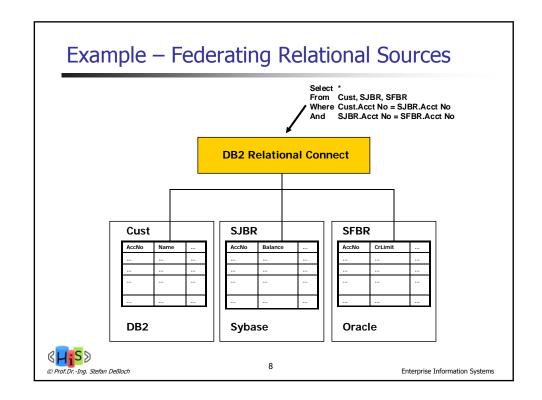
More Architecture Components

- Local Schema
 - corresponds to the conceptual schema of the local DB
 - based on local data model (e.g., relational DM)
- Component Schema
 - describes the local DB using global (canonical) data model
 - overcome data model heterogeneity
- Export Schema
 - describes subset of local data/schema to be made available for global applications
 - may be under the control of the local system (component system)
 - may result in swapping the export and component schemas in the architecture
- Federated Schema (global schema)
 - includes (and possibly just renames) export schema elements
 - may provide an integrated schema
 - resolve structural, schematic, and semantic heterogeneity (e.g., using view mechanism)
- External Schema
 - corresponds to classic external schema, now for the federated system



7

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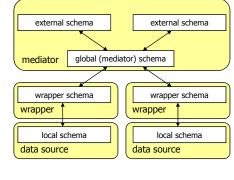




- Generalization of previous architectures based on
 - wrappers for accessing data sources
 - mediators that access one or more wrappers and provide useful services
 - search/guery
 - data transformation
 - providing meta-data
 - data-level integration

...

- Data sources remain autonomous
- Global mediator schema to achieve distribution transparency
- Architecture variations
 - nesting of mediators
 - single wrapper for multiple sources (of the same type)
 - applications accessing wrappers directly





9

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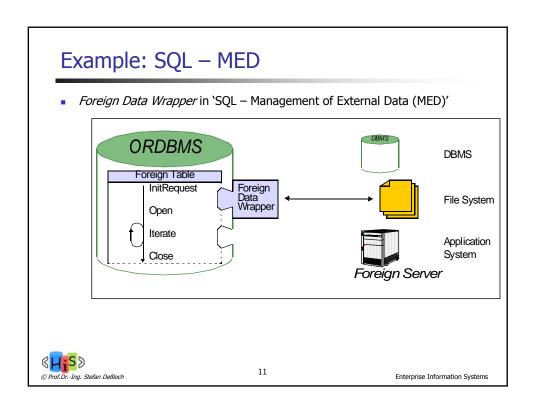
Wrapper Tasks

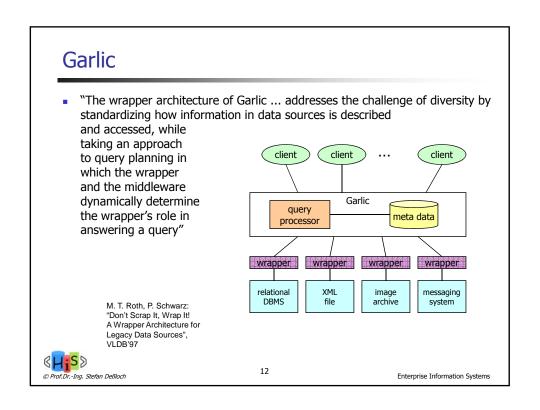
- Encapsulate a data source and provide uniform access to data
- Provide infrastructure for overcoming heterogeneity among data sources:
 - wrapper architecture
 - wrapper interfaces
- Help overcome heterogeneity of data sources regarding
 - data model
 - data access API
 - query language and capabilities
 - query language and expressiveness (simple scan, sort, simple predicates, complex predicates aggregation, binary joins, n-way joins, ...)
 - class/function libraries
 - proprietary query APIs
- Support global query evaluation and optimization
 - provide information about ability to process parts of a query
 - cost information
- → Useful infrastructure for Federated DBMS



10

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Wrapper Architecture

- Garlic and wrappers cooperate for query processing
 - wrapper provides information about its processing capabilities
 - Garlic query engine compensates for (potential) lack of wrapper query functionality
 - function compensation
 - add new data sources (accessed using existing wrappers)
 - add new wrappers for supporting new types of data sources
- Wrapper evolution

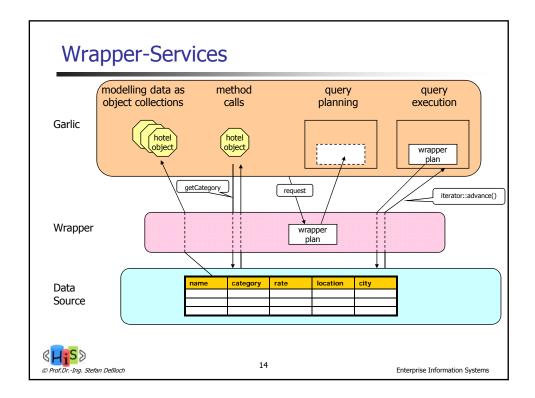
Extensibility

- start with simple wrappers (equivalent of a table/collection scan)
 - low cost
- expand query processing capabilities of the wrapper until it provides full support of the data source functionality



13

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Modeling Data as Object Collections

- Registration
 - wrapper supplies description of data source in GDL (Garlic Data Language, derived from ODMG-ODL)
 - 'global schema' at the garlic level
- Garlic object
 - interface
 - at least one implementation (multiple are possible, but only one per data source)
 - identity: OID consists of
 - IID (implementation identifier)
 - key (identifies instance within a data source)
 - root objects (collections) serve as entry into data source, can be referenced using external names



15

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Example: Travel Agency Schema

Relational Repository Schema:

interface Country {
 attribute string name;
 attribute string airlines_served;
 attribute boolean visa_required;
 attribute Image scene}

interface City {
 attribute string name;
 attribute long population;
 attribute boolean airport;
 attribute Country country;

attribute Image scene}

Web Repository Schema:

interface Hotel {
 attribute readonly string name;
 attribute readonly short category;
 attribute readonly double daily_rate;
 attribute readonly string location;
 attribute readonly string city}

Image Server Repository Schema:

interface Image {
 attribute string file_name;
 double matches (in string file_name);
 void display (in string device_name)}



16

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Method Calls

- Method can be called by Garlic query execution engine or by the application, based on an object reference
- Methods
 - implicitly defined get/set-methods (accessor methods)
 - explicitly defined methods
- Invocation mechanisms
 - stub dispatch
 - natural if data source provides object class libraries
 - example: display (see previous charts)
 wrapper provides routine that extracts file name from OID, receives device name as
 parameter, calls class library for display operation
 - generic dispatch
 - wrapper provides one entry point
 - schema-independent
 - example: relational wrapper (see previous charts) access methods only; each call is translated into a query:
 - method name -> attribute
 - IID -> relation name
 - value -> assignment value (SET)



17

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Query Planning

- Fundamental Idea: wrappers participate in query planning process
- Query planning steps
 - Garlic optimizer identifies for each data source the largest possible query fragment that does not reference other data sources, sends it to the wrapper
 - wrapper returns one or more query plans that can be used to process the full query fragment or parts of the query fragment
 - providing all objects in a collection is minimal requirement
 - optimizer generates alternative plans, estimates execution costs, provides for compensation of fragments not supported by the wrapper



18

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9

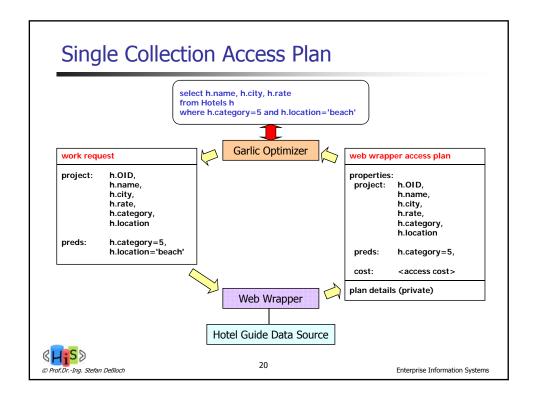
Query Planning (continued)

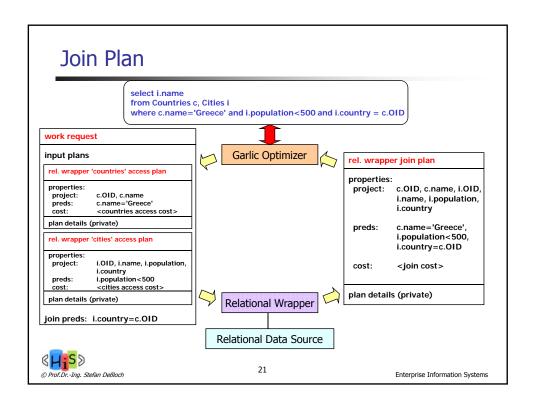
- Wrapper provides the following methods to be used by Garlic work requests:
 - plan_access(): generates single-collection access plans
 - plan_join(): generates multi-way join plans (joins may occur in application queries or in the context of resolving path expressions)
 - tables to be joined all reside in the same data source
 - plan_bind(): generates special plan, which can be used to process the inner stream
 of a bind join
- Result of a work request:
 - sets of plans
 - each plan contains a list of properties that describe which parts of the work request are implemented by the plan and what the costs are

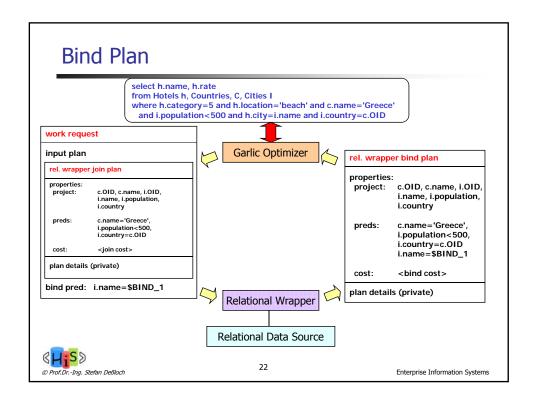


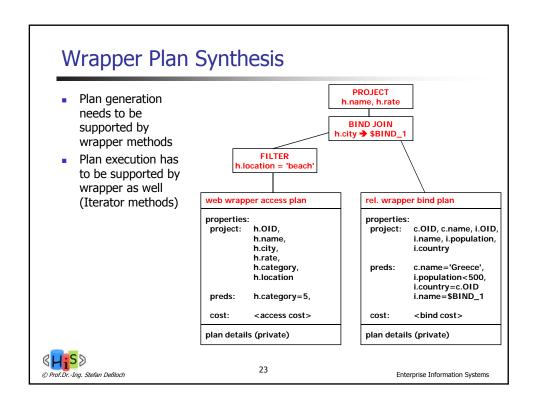
19

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Wrapper Packaging

- Wrapper program provides the following wrapper components in a package:
 - interface files
 - GDL definitions
 - environment files
 - support for data-source-specific information
 - libraries
 - schema registration
 - method calls
 - query processing interfaces



24

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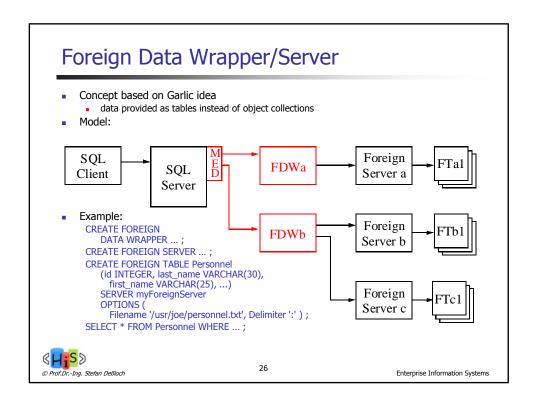
SQL/MED

- Part 9 of SQL:1999: Management of External Data
 - extended in SQL:2003
- Two major parts
 - Datalinks
 - Foreign Data Wrapper / Foreign Data Server



25

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Foreign Data Server

- Manages data stored outside the SQL server
- SQL server and SQL client use foreign server descriptors (catalog elements) to communicate with foreign servers
- Catalog (implementation-specific):
 - SQL schemas
 - Foreign server descriptors
 - Foreign table descriptors
 - Foreign wrapper descriptors
- Foreign table
 - stored in a (relational) foreign server or dynamically generated by foreign wrapper capabilities
- Modes of interaction
 - Decomposition
 - SQL query is analyzed by SQL server, communicating with foreign data wrapper using InitRequest
 - Pass-Through (see discussion of TransmitRequest)



27

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Foreign Data Wrapper Interface

- Handle routines
- Initialization routines
 - AllocDescriptor
 - AllocWrapperEnv
 - ConnectServer
 - GetOps: request meta data about
 - foreign data wrapper/server capabilities
 - foreign table (columns)
 - InitRequest: initializes processing of a request (query)

- Access routines
 - Open
 - Iterate: for delivering foreign data to SQL server
 - ReOpen
 - Close
 - GetStatistics
 - TransmitRequest: "pass-through" of a query/request using the proprietary language of the foreign server



28

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Security, Updates, and Transactions

- User Mapping
 - defines mapping of SQL server user-ids to corresponding concept of a foreign server
 - example:
 - CREATE USER MAPPING FOR dessloch SERVER myforeignserver OPTIONS

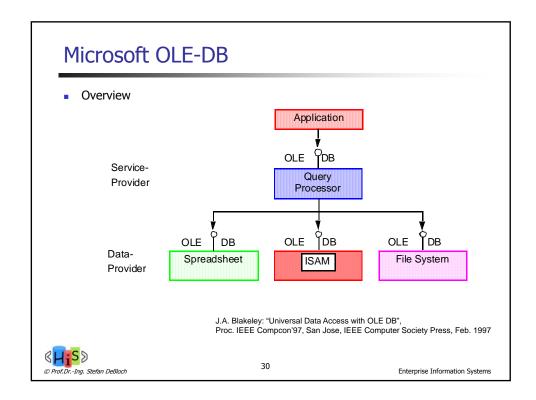
(user_id 'SD', user_pw 'secret')

- Updates, transactions on external data
 - not supported in SQL/MED
 - goal for future version of the standard
 - provided as product extensions
 - usually, updates on non-relational data sources are not supported
 - distributed TAs are useful, read-only optimization can be used for foreign data source
 - updates on relational data sources
 - pass-through
 - transparent
 - distributed TAs supported



29

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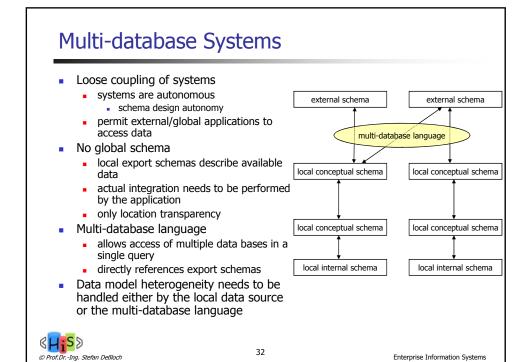
Concepts

- Data provider
 - simple wrapper
 - encapsulates data source access
 - provides a rowset abstraction to allow iteration over a stream of data values
- Service provider
 - can provide view over heterogeneous sources by combining rowsets from different providers
 - union, join, aggregation, ...
 - special OLE-DB protocols for service provider implementation
- Recent enhancements for going beyond "flat" rowsets
- Garlic vs. OLE-DB service provider
 - Garlic queries use Object-SQL
 - Garlic wrapper and guery processor interact dynamically for determining guery plan



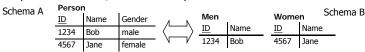
31

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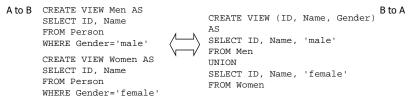




- Standard SQL is unable to generically solve most forms of schematic heterogeneity
- Comp. Person Men/Women example



Can be solved with relational view(s)...



 ... but only because the number of different "categories" (here: genders) is known a priori (and fixed)



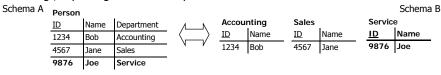
33

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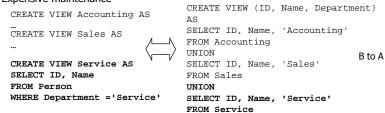
• e.g., replace gender with department:



- Departments might change over time
- When using static views as before
 - Each new department in A requires its own view definition to transform to schema B
 - Each new department in B requires a modification of the view to transform to schema A

→ Expensive maintenance

A to B



WS2008/09 17

34

Schematic Query Languages

- Solution: Extend SQL to be able to transform data to metadata (and v.v.)
- → Schematic Query Languages (a.k.a. Multi-database QLs)
- Examples
 - SchemaSQL
 - FIRA/FISQL
- Challenge:
 - The schema of the result of a query is now dependent on the data actually present in the input relations
 - To allow such dynamic schemas, schematic query languages have to extend the relational model
- In addition, schematic query languages provide mechanism to access different databases in a single query



35

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Example Databases

Kaiserslautern (KL)							
	Sales						
	Store	Department	AvgSales				
	Innenstadt	TV	139000				
	Innenstadt	Computer	156000				
	Innenstadt	Hifi	118000				
	Gewerbegbt	TV	112000				
	Gewerbegbt	Computer	180000				
	Gewerbegbt	Hifi	57000				
_							

<	Mannheim (MA) AvgSales				
	Store	TV	Computer	Hifi	
	Quadrate	205000	234000	108000	
	Kaefertal	90000	76000	87000	
_	Sandhofen	73000	81000	98000	

Trier (TR)					
Eisenbahns		Hauptstr			
Dept	AvgSales	_	Dept	AvgSales	
TV	67000	_	TV	74000	
Computer	51000		Computer	103000	
Hifi	78000	-	Hifi	89000	



36

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SchemaSQL

- Lakshmanan, Sadri & Subramanian [LSS96, LSS01]
- First approach addresses the issue of schematic heterogeneity with SQL
- Built on top of SQL by providing an extended FROM clause:
 - Specify range variables ("aliases") not only over tuples of relations, but also over
 - the databases of the (M)DBMS
 - the relation names of a database db->
 - attribute names of a relation db::rel->
 - tuples of a relation (-> SQL) db::reldistinct values of an attribute db::rel.attr
 - Elements of the FROM clause can be nested, e.g.
 FROM xdb-> xdbtables, xdbtables-> atts
 - to iterate over the relations of database xdb and then over the relations' attributes
 - Variables in the FROM clause can be used in view definitions for dynamic result schemas



37

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SchemaSQL - Example

Transform KL database to MA format:

```
CREATE VIEW KL2MA::AvgSales(Store, KD) AS SELECT KS.Store, KS.AvgSales 3
FROM KL::Sales KS, KS.Department KD
```

- 1. Dynamic result schema: number of attributes depends on number of attribute values in the source relation's department attribute
- 2. Nesting of sets in FROM clause
- 3. A source tuple's value for AvgSales is placed in the result column depending on the value of the tuple's Department attribute (merge into one result tuple is implicit)
- Problem: Operation (the merge) is not well-defined for all source relations
 - What happens if there was an additional tuple ("Innenstadt","Hifi", 97500) in the KL database? Which value (11800 or 97500) to place into the "Hifi" column?
 - SchemaSQL does not answer this question



38

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SchemaSQL – Example (cont.)

- Aggregation over a variable number of columns
- e.g. "What are the average sales of the Mannheim stores, across all departments?"
- Number of departments cannot assumed to be fixed!

```
SELECT MS.Store, AVG(MSAtts)

FROM MA::AvgSales MS, MA::AvgSales-> MSAtts
WHERE MSAtts<>'Store'

GROUP BY MS.Store
```

Use of attribute set in aggregate function

<	Mannheim (MA) AvgSales						
	Store	TV	Computer	Hifi			
	Quadrate	205000	234000	108000			
	Kaefertal	90000	76000	87000			
	Sandhofen	73000	81000	98000			



39

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SchemaSQL – Criticism

- Semantics of a SchemaSQL SELECT statement differs depending on context:
 - e.g., query from Example 2, placed in a view definition:

```
CREATE VIEW MA::PerDeptAvgs(Store, MSAtts) AS
SELECT MS.Store, AVG(MSAtts)
FROM MA::AvgSales MS, MA::AvgSales-> MSAtts
WHERE MSAtts<>'Store'
GROUP BY MS.Store
```

• Query now computes the averages for each department *individually*!

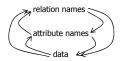


40

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FIRA/FISQL

- Presented by Wyss and Robertson [WyRo05]
- Extends the relational model to the federated relational model
 - Number of output relations and their attributes is fully dynamic
- Provides an extended SQL syntax (Federated Interoperable SQL, FISQL)
- Provides a sound theoretical foundation by specifying the underlying algebra operators (Federated Interoperable Relational Algebra, FIRA)
- FIRA/FISQL is transformationally complete:
 - Transform any form of relational metadata to data and v.v.



FISQL allows nesting of queries



41

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FIRA/FISQL Data Model

- Federated relational data model:
 - Extends the relational model to incorporate metadata
 - A federated tuple is a mapping from a finite set of names S (=attribute names) to values;
 S is known as the schema of the tuple.
 - A federated relation has a name and contains a finite set of federated tuples
 - A federated database has a name and consists of a finite set of federated relations
 - A federation consists of a finite set of federated databases
 - The schema of a federated relation is the union of the schemas of the tuples
 Operations that add/change/delete tuples may modify the relation schema
 - Defines federated counterparts of the six standard relational operators, e.g.
 - Renaming of relations (in addition to attributes)
 - Cartesian product/union/difference of databases
- Introduces six new operators
- Most operators defined on federated relations and on federated databases, i.e. operators take a relation/database as input and produce a relation/database as output



42

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FIRA/FISQL - Operators

- Drop-projection $\Psi_A(R)$, $\Psi_A(D)$
 - Two variants: one for relations, one for federated databases
 - Parameter A is the set of attributes to be removed from the relation/fed. DB
 - Required to generically handle relations/fed. DBs with variable schema
- Down $\downarrow_{\mathsf{T}}(\mathsf{R}), \downarrow_{\mathsf{T}}(\mathsf{D})$
 - Two variants: one for relations, one for federated databases
 - "Demotes" a table R's metadata to data by creating a relation metadata, and forming its crossproduct with R.
 - For a relation R with name N and attributes A₁... A_n, the relation metadata_i is defined as:

 metadata_i(R)=
 - Ignores metadata columns: $\downarrow_i(R) = \text{metadata}_i(R) \times \mathcal{U}_{r_i,a}(R)$
- Attribute Dereference Δ^B_A(R)
 - The value of attribute B of the target tuple t is determined by using the value found in the attribute named equal to t's value in column A, values of all other attributes of t are equal to the respective value of those in source tuple s
 - Let t[X] denote the value of attribute X of tuple t. The attribute values of a result tuple t
 are obtained from the values of its respective source tuple s like this:



of its respective source
$$t[X] = \begin{cases} s[s[A]] & \text{if } X = B \\ s[X] & \text{otherwise} \end{cases}$$
43

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 A_1

N A₂

FIRA/FISQL - Operators (cont.)

- Generalized Union Σ(D)
 - Creates a relation holding the outer union of all relations in the database D
- Transpose τ^B_A (R)
 - For each distinct value of the parameter column B in the input relation R, create a column in the result relation (whose name is the respective value of B)
 - For each tuple t of the result relation, obtain the value of column X (denoted t[X]) from the respective source tuple s like this:

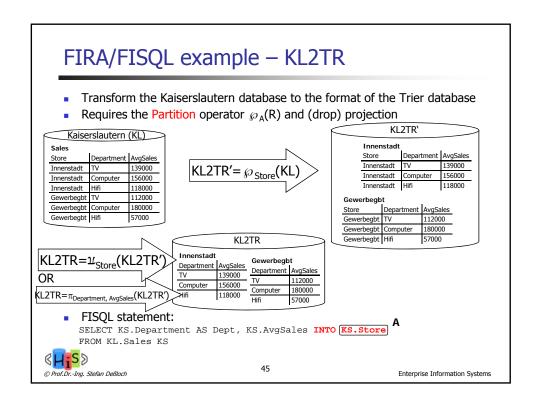
$$t[X] = \begin{cases} s[A] & \text{if } X = s[B] \\ s[X] & \text{if } X \in \text{schema(s)} \\ & \text{NULL otherwise} \end{cases}$$

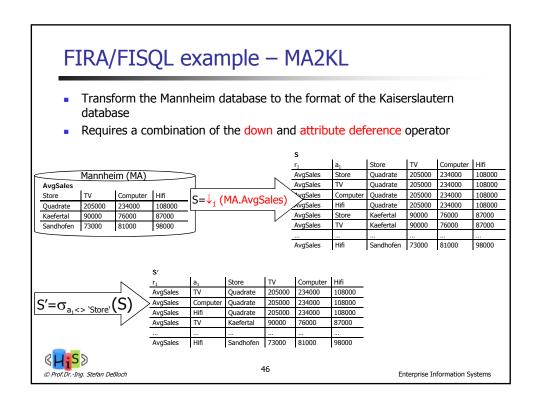
- i.e.: for each new attribute N_i, its value is that of the source tuple's A attribute if the source tuple's B attribute value is equal to the name of attribute N_i, NULL otherwise
- other attributes remain unchanged
- Partition operator $\wp_A(R)$
 - Roughly the opposite of Generalized Union
 - Creates a federated database with one relation for each distinct value in column A of input relation R

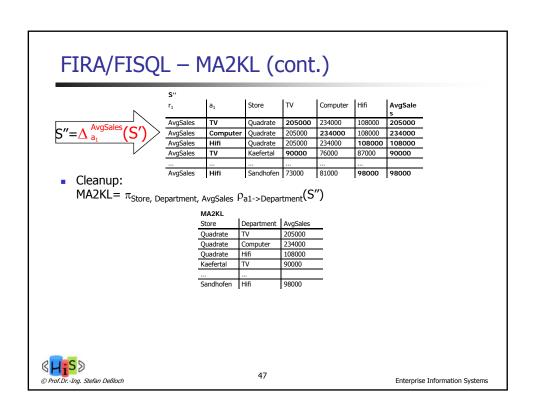
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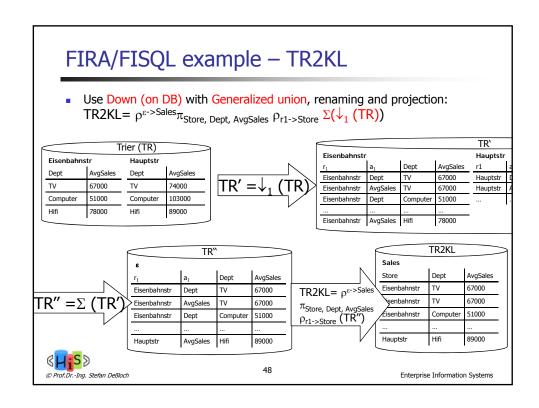
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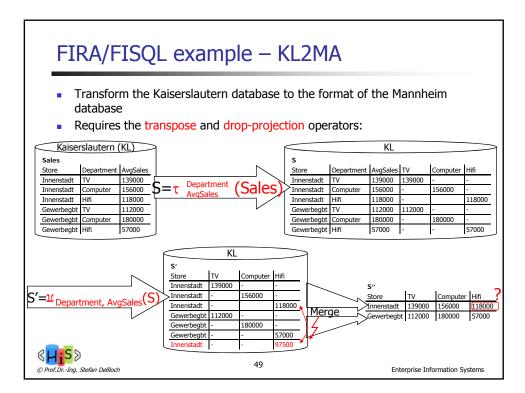
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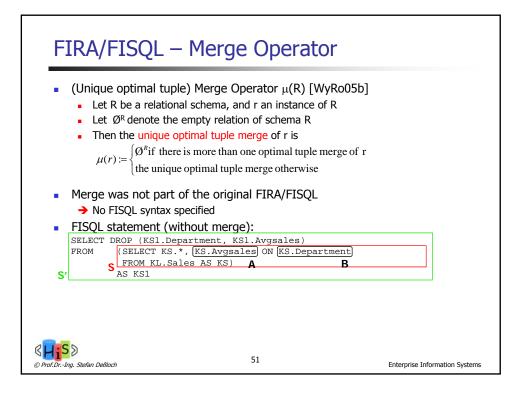
FIRA/FISQL - Merging

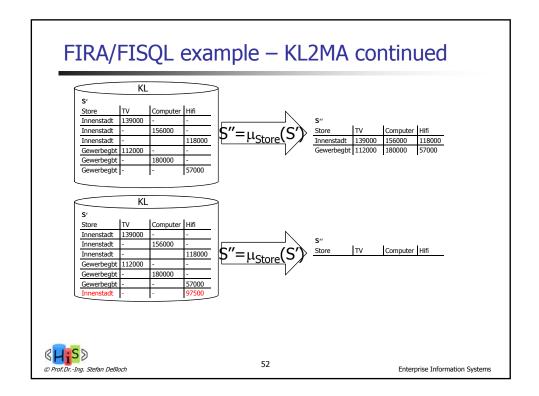
- Merging of tuples required
 - Merging is simple if no "conflicts" arise
 - Merge not uniquely defined if tuples conflict
 - Two tuples t₁, t₂ of a relation with n attributes are mergeable if either
 - $t_1[A_i] = t_2[A_i]$ or
 - one of $t_1[A_i]$ or $t_2[A_i]$ is a null value holds for $1 \le i \le n$
 - The merge t of two mergeable tuples t_1 , t_2 (denoted $t = t_1 \odot t_2$) is defined as $t[A_i] = \begin{cases} t_1[A_i] & \text{if } t_1[A_i] & \text{ot null} \\ t_2[A_i] & \text{otherwise} \end{cases}$ for $1 \le i \le n$
- Optimal tuple merge
 - For a relation schema R and two relations r₁ and r₂ that are instances of R, r₂ is a tuple merge of r₁, if it can be obtained from r₁ by a finite sequence of merge operations of mergeable tuples
 - A tuple merge r₂ of r₁ is an optimal tuple merge, if for every r₃ that is also a tuple merge of r1
 |r₂| ≤ |r₃| holds

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50

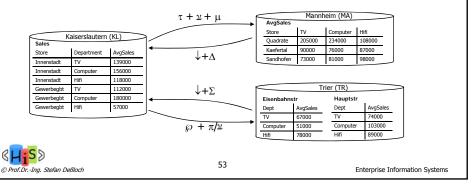
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FIRA/FISQL – Summary

- Theoretically sound approach to resolve schematic heterogeneity
- Open questions:
 - How does grouping/aggregation fit into the model?
 - Group by/aggregate over an unknown set of attributes ?
 - Could allow the user to solve the merge problem for relations with conflicting tuples by explicitly specifying the desired merge semantics (using an aggregate function)
 - What does transformational completeness mean in the XML data model?



Summary

- Architectures for virtual data integration
 - distributed DBMS, federated DBMS, mediator-based systems
 - based on a global schema, can support location and distribution transparency
 - multi-database systems
 - no global schema, only support location transparency
- Wrappers as important infrastructure
 - Advantages
 - provide a common interface for integration middleware to interact with arbitrary data sources
 - overcomes heterogeneity regarding data model, API
 - Garlic (IBM)
 - almost any data source can be integrated
 - global query optimization
 - middleware (Garlic) and wrapper decide dynamically which query fragments are processed by the wrapper
 - specific capabilities of data sources can be utilized
 - function compensation by Garlic for query capabilities not supported by a wrapper



54

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Summary (cont.)

- SQL/MED Management of External Data
 - Foreign-Data-Wrapper/Server/Table
 - provides standardized support for extending SQL engine to access external data sources
 - follows the Garlic idea
 - Limitations: no standardized update operations, no transactional support
- Multi-database systems
 - loose coupling of systems, no global schema
 - multi-database languages
 - allows access of multiple data bases in a single query
 - directly references export schemas
 - may also support bridging schematic heterogeneity
 - SchemaSQL
 - variables in SQL FROM-clause can now also range over databases, tables, attributes, distinct values
 - FIRA/FISQL
 - solid theoretical foundation, providing new algebraic operators



55

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