Chapter 2
Virtual Data Integration

Outline

- Accessing multiple, distributed data sources in an integrated manner
  - architectures
  - types of transparency achieved
- Wrapper architecture as an infrastructure for overcoming heterogeneity
  - wrapper tasks
  - Garlic
  - SQL/MED
- Multi-database languages
  - SchemaSQL
  - FIRA/FISQL
Distribution Controlled by DBMS (revisited)

- Distributed transaction processing
- DB-operation may span across multiple data sources
  - single SELECT statement can access tables in DB1, DB2, DB3
- Virtual integration
  - distributed data storage
  - integrated on demand (query)
- Degrees of transparency
  - location transparency: physical location of data is hidden
  - distribution transparency:
    - fact that data is stored in different data sources is hidden
    - single logical DB and DB-schema for application programmer
- Multiple approaches and architectures possible

Distributed DBMS

- Data is distributed across multiple systems
  - goal: distribution transparency for applications
- Distribution "by design"
  - distribution is intended, planned
  - participating systems give up autonomy
- 4-layer schema architecture
- Distribution strategies
  - horizontal partitioning
  - vertical partitioning
  - (partial) replication
    - to improve performance
- Tightly coupled
- Heterogeneity is not an issue
Federated DBMS

- Based on a global, federated conceptual schema
  - describes integrated view of all participating data sources using the canonical DM
    - global data model (and query language)
  - realizes distribution transparency
  - application can access multiple data sources within the same query
- Distribution is “given”, resulting heterogeneity has to be dealt with
  - alternatives for federated schema creation
    - bottom-up: schema integration
    - top-down: schema design, schema mapping
- Preserves high degree of autonomy of participating data sources

Schema Reference Architecture

- external schema
- export schema
- component schema
- local schema

global DM

federated schema

local DM

external schema

export schema

component schema

local schema

tailoring to application, user group

schema integration

schema mapping

defining schema "subset"
data model transformation

local schema design
More Architecture Components

- Local Schema
  - corresponds to the conceptual schema of the local DB
  - based on local data model (e.g., relational DM)
- Component Schema
  - describes the local DB using global (canonical) data model
  - overcome data model heterogeneity
- Export Schema
  - describes subset of local data/schema to be made available for global applications
  - may be under the control of the local system (component system)
  - may result in swapping the export and component schemas in the architecture
- Federated Schema (global schema)
  - includes (and possibly just renames) export schema elements
  - may provide an integrated schema
  - resolve structural, schematic, and semantic heterogeneity (e.g., using view mechanism)
- External Schema
  - corresponds to classic external schema, now for the federated system

Example – Federating Relational Sources

```
Select * 
From Cust, SJBR, SFBR 
Where Cust.Acct No = SJBR.Acct No 
And SJBR.Acct No = SFBR.Acct No
```
**Mediator-based Information Systems**

- Generalization of previous architectures based on
  - wrappers for accessing data sources
  - mediators that access one or more wrappers and provide useful services
    - search/query
    - data transformation
    - providing meta-data
    - data-level integration
    - ...
- Data sources remain autonomous
- Global mediator schema to achieve distribution transparency
- Architecture variations
  - nesting of mediators
  - single wrapper for multiple sources (of the same type)
  - applications accessing wrappers directly

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**Wrapper Tasks**

- Encapsulate a data source and provide uniform access to data
- Provide infrastructure for overcoming heterogeneity among data sources:
  - wrapper architecture
  - wrapper interfaces
- Help overcome heterogeneity of data sources regarding
  - data model
  - data access API
  - query language and capabilities
    - query language and expressiveness (simple scan, sort, simple predicates, complex predicates, aggregation, binary joins, n-way joins, ...)
    - class/function libraries
    - proprietary query APIs
- Support global query evaluation and optimization
  - provide information about ability to process parts of a query
    - cost information
- Useful infrastructure for Federated DBMS
Example: SQL – MED

- Foreign Data Wrapper in ‘SQL – Management of External Data (MED)’

Garlic

“The wrapper architecture of Garlic ... addresses the challenge of diversity by standardizing how information in data sources is described and accessed, while taking an approach to query planning in which the wrapper and the middleware dynamically determine the wrapper’s role in answering a query”

M. T. Roth, P. Schwarz: "Don’t Scrap It, Wrap It! A Wrapper Architecture for Legacy Data Sources”, VLDB’97
Wrapper Architecture

- Garlic and wrappers cooperate for query processing
  - wrapper provides information about its processing capabilities
  - Garlic query engine compensates for (potential) lack of wrapper query functionality
    - function compensation

- Extensibility
  - add new data sources (accessed using existing wrappers)
  - add new wrappers for supporting new types of data sources

- Wrapper evolution
  - start with simple wrappers (equivalent of a table/collection scan)
    - low cost
  - expand query processing capabilities of the wrapper until it provides full support of the data source functionality

Wrapper-Services
Modeling Data as Object Collections

- Registration
  - wrapper supplies description of data source in GDL (Garlic Data Language, derived from ODMG-ODL)
  - ‘export/global schema’ at the garlic level
- Garlic object
  - interface
  - at least one implementation (multiple are possible, but only one per data source)
  - identity: OID consists of
    - IID (implementation identifier)
    - key (identifies instance within a data source)
  - root objects (collections) serve as entry into data source, can be referenced using external names

Example: Travel Agency Schema

### Relational Repository Schema:
```java
interface Country {
    attribute string name;
    attribute string airlines_served;
    attribute boolean visa_required;
    attribute Image scene;
}
```

```java
interface City {
    attribute string name;
    attribute long population;
    attribute boolean airport;
    attribute Country country;
    attribute Image scene;
}
```

### Web Repository Schema:
```java
interface Hotel {
    attribute readonly string name;
    attribute readonly short category;
    attribute readonly double daily_rate;
    attribute readonly string location;
    attribute readonly string city;
}
```

### Image Server Repository Schema:
```java
interface Image {
    attribute string file_name;
    double matches (in string file_name);
    void display (in string device_name);
}
```
Method Calls

- Method can be called by Garlic query execution engine or by the application, based on an object reference
- Methods
  - implicitly defined get/set-methods (accessor methods)
  - explicitly defined methods
- Invocation mechanisms
  - stub dispatch
    - natural if data source provides object class libraries
    - example: display (see previous charts)
      wrapper provides routine that extracts file name from OID, receives device name as parameter, calls class library for display operation
  - generic dispatch
    - wrapper provides one entry point
    - schema-independent
    - example: relational wrapper (see previous charts)
      access methods only; each call is translated into a query:
      - method name -> attribute
      - IID -> relation name
      - value -> assignment value (SET)

Query Planning

- Fundamental Idea: wrappers participate in query planning process
- Query planning steps
  - Garlic optimizer identifies for each data source the largest possible query fragment that does not reference other data sources, sends it to the wrapper
  - wrapper returns one or more query plans that can be used to process the full query fragment or parts of the query fragment
    - providing all objects in a collection is minimal requirement
  - optimizer generates alternative plans, estimates execution costs, provides for compensation of fragments not supported by the wrapper
Query Planning (continued)

Wrapper provides the following methods to be used by Garlic work requests:
- `plan_access()`: generates single-collection access plans
- `plan_join()`: generates multi-way join plans (joins may occur in application queries or in the context of resolving path expressions)
  - tables to be joined all reside in the same data source
- `plan_bind()`: generates special plan, which can be used to process the inner stream of a bind join

Result of a work request:
- sets of plans
- each plan contains a list of properties that describe which parts of the work request are implemented by the plan and what the costs are

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**Single Collection Access Plan**

```
select h.name, h.city, h.rate
from Hotels h
where h.category=5 and h.location='beach'
```

<table>
<thead>
<tr>
<th>Work request</th>
<th>Garlic Optimizer</th>
<th>Web Wrapper</th>
<th>Web wrapper access plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>project:</td>
<td>h.OID,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.name,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.city,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.rate,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.category,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.location</td>
<td></td>
<td></td>
</tr>
<tr>
<td>preds:</td>
<td>h.category=5,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h.location='beach'</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Properties:
- project: h.OID, h.name, h.city, h.rate, h.category, h.location
- preds: h.category=5, h.location='beach'
- cost: <access cost>

Plan details (private)
### Join Plan

**Work Request**

**Input Plans**

- Rel. Wrapper 'countries' access plan
  - Properties: c.OID, c.name
  - Preds: c.name='Greece'
  - Cost: <countries access cost>
  - Plan details (private)

- Rel. Wrapper 'cities' access plan
  - Properties: i.OID, i.name, i.population, i.country
  - Preds: i.population<500
  - Cost: <cities access cost>
  - Plan details (private)

**Join Preds:** i.country=c.OID

**Rel. Wrapper Join Plan**

- Properties: c.OID, c.name, i.OID, i.name, i.population, i.country
- Preds: c.name='Greece', i.population<500, i.country=c.OID
- Cost: <join cost>
- Plan details (private)

**Garlic Optimizer**

**Relational Wrapper**

**Relational Data Source**

### Bind Plan

**Work Request**

**Input Plan**

- Rel. Wrapper Join Plan
  - Properties: c.OID, c.name, i.OID, i.name, i.population, i.country
  - Preds: c.name='Greece', i.population<500, i.country=c.OID
  - Cost: <join cost>
  - Plan details (private)

- Bind Pred: i.name=$BIND_1

**Rel. Wrapper Bind Plan**

- Properties: c.OID, c.name, i.OID, i.name, i.population, i.country
- Preds: c.name='Greece', i.population<500, i.country=c.OID
- Cost: <bind cost>
- Plan details (private)

**Garlic Optimizer**

**Relational Wrapper**

**Relational Data Source**
Wrapper Plan Synthesis

- Plan generation needs to be supported by wrapper methods
- Plan execution has to be supported by wrapper as well (Iterator methods)

```
FILTER
h.location = 'beach'

PROJECT
h.name, h.rate

BIND JOIN
h.city => $BIND_1
```

Web wrapper access plan

- properties:
  - project: h.OID, h.name, h.city, h.rate, h.category, h.location
  - preds: h.category=5,
  - cost: <access cost>

Rel. wrapper bind plan

- properties:
  - project: c.OID, c.name, i.OID, i.name, i.population, i.country
  - preds: c.name='Greece', i.population<500, i.country=c.OID, i.name=$BIND_1
  - cost: <bind cost>

Wrapper Packaging

- Wrapper program provides the following wrapper components in a package:
  - interface files
    - GDL definitions
  - environment files
    - support for data-source-specific information
  - libraries
    - schema registration
    - method calls
    - query processing interfaces
**SQL/MED**

- Part 9 of SQL:1999: Management of External Data
  - extended in SQL:2003
- Two major parts
  - Datalinks
  - Foreign Data Wrapper / Foreign Data Server

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**Foreign Data Wrapper/Server**

- Concept based on Garlic idea
  - data provided as tables instead of object collections
- Model:

```sql
CREATE FOREIGN DATA WRAPPER ... ;
CREATE FOREIGN SERVER ... ;
CREATE FOREIGN TABLE Personnel
(id INTEGER, last_name VARCHAR(30),
 first_name VARCHAR(25), ...)
SERVER myForeignServer
OPTIONS (
 Filename '/usr/joe/personnel.txt', Delimiter '!' ) ;
SELECT * FROM Personnel WHERE ... ;
```
Foreign Data Server

- Manages data stored outside the SQL server
- SQL server and SQL client use foreign server descriptors (catalog elements) to communicate with foreign servers
- Catalog (implementation-specific):
  - SQL schemas
  - Foreign server descriptors
  - Foreign table descriptors
  - Foreign wrapper descriptors
- Foreign table
  - stored in a (relational) foreign server or dynamically generated by foreign wrapper capabilities
- Modes of interaction
  - Decomposition
    - SQL query is analyzed by SQL server, communicating with foreign data wrapper using InitRequest
  - Pass-Through (see discussion of TransmitRequest)

Foreign Data Wrapper Interface

- Handle routines
- Initialization routines
  - AllocDescriptor
  - AllocWrapperEnv
  - ConnectServer
  - GetOps: request meta data about
    - foreign data wrapper/server capabilities
    - foreign table (columns)
  - InitRequest: initializes processing of a request (query)
- Access routines
  - Open
  - Iterate: for delivering foreign data to SQL server
  - ReOpen
  - Close
  - GetStatistics
  - TransmitRequest: „pass-through“ of a query/request using the proprietary language of the foreign server
Security, Updates, and Transactions

- **User Mapping**
  - defines mapping of SQL server user-ids to corresponding concept of a foreign server
  - example:
    ```
    CREATE USER MAPPING FOR dessloch
    SERVER myforeignserver
    OPTIONS
    (user_id 'SD',
     user_pw 'secret')
    ```

- **Updates, transactions on external data**
  - not supported in SQL/MED
  - goal for future version of the standard
  - provided as product extensions
    - usually, updates on non-relational data sources are not supported
    - distributed TAs are useful, read-only optimization can be used for foreign data source
    - updates on relational data sources
      - pass-through
      - transparent
      - distributed TAs supported

Multi-database Systems

- **Loose coupling of systems**
  - systems are autonomous
    - schema design autonomy
  - permit external/global applications to access data

- **No global schema**
  - local export schemas describe available data
  - actual integration needs to be performed by the application
  - only location transparency and physical distribution transparency

- **Multi-database language**
  - allows access of multiple data bases in a single query
  - directly references export schemas

- **Data model heterogeneity needs to be handled either by the local data source or the multi-database language**
Limitations of SQL

- Standard SQL is unable to generically solve most forms of schematic heterogeneity
- Comp. Person – Men/Women example

<table>
<thead>
<tr>
<th>Person</th>
<th>Gender</th>
</tr>
</thead>
<tbody>
<tr>
<td>1234</td>
<td>Bob</td>
</tr>
<tr>
<td>4567</td>
<td>Jane</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Men</th>
<th>Women</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID</td>
<td>Name</td>
</tr>
<tr>
<td>1234</td>
<td>Bob</td>
</tr>
</tbody>
</table>

- Can be solved with relational view(s)...

CREATE VIEW Men AS
SELECT ID, Name
FROM Person
WHERE Gender = 'male'

CREATE VIEW Women AS
SELECT ID, Name
FROM Person
WHERE Gender = 'female'

CREATE VIEW (ID, Name, Gender)
AS
SELECT ID, Name, 'male'
FROM Men
UNION
SELECT ID, Name, 'female'
FROM Women

- ... but only because the number of different "categories" (here: genders) is known a priori (and fixed)

Limitations of SQL (cont.)

- e.g., replace gender with department:

<table>
<thead>
<tr>
<th>Person</th>
<th>Department</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID</td>
<td>Name</td>
</tr>
<tr>
<td>1234</td>
<td>Bob</td>
</tr>
<tr>
<td>4567</td>
<td>Jane</td>
</tr>
<tr>
<td>9876</td>
<td>Joe</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Accounting</th>
<th>Sales</th>
<th>Service</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID</td>
<td>Name</td>
<td>ID</td>
</tr>
<tr>
<td>1234</td>
<td>Bob</td>
<td>4567</td>
</tr>
</tbody>
</table>

- Departments might change over time
- When using static views as before
  - Each new department in A requires its own view definition to transform to schema B
  - Each new department in B requires a modification of the view to transform to schema A
- Expensive maintenance

CREATE VIEW Accounting AS
CREATE VIEW Sales AS
CREATE VIEW Service AS
FROM Person
WHERE Department = 'Service'

CREATE VIEW (ID, Name, Department)
AS
SELECT ID, Name, 'Accounting'
FROM Accounting
UNION
SELECT ID, Name, 'Sales'
FROM Sales
UNION
SELECT ID, Name, 'Service'
FROM Service
Schematic Query Languages

- Solution: Extend SQL to be able to transform data to metadata (and v.v.)
- Schematic Query Languages (a.k.a. Multi-database QLs)
- Examples
  - SchemaSQL
  - FIRA/FISQL
- Challenge:
  - The schema of the result of a query is now dependent on the data actually present in the input relations
  - To allow such dynamic schemas, schematic query languages have to extend the relational model
- In addition, schematic query languages provide mechanism to access different databases in a single query

Example Databases

<table>
<thead>
<tr>
<th>Sales</th>
<th>Department</th>
<th>AvgSales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innerstadt TV</td>
<td></td>
<td>139000</td>
</tr>
<tr>
<td>Innerstadt Computer</td>
<td></td>
<td>156000</td>
</tr>
<tr>
<td>Innerstadt Hifi</td>
<td></td>
<td>118000</td>
</tr>
<tr>
<td>Gewerbegebte TV</td>
<td></td>
<td>112000</td>
</tr>
<tr>
<td>Gewerbegebte Computer</td>
<td></td>
<td>180000</td>
</tr>
<tr>
<td>Gewerbegebte Hifi</td>
<td></td>
<td>57000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mannheim (MA)</th>
<th>AvgSales</th>
<th>TV</th>
<th>Computer</th>
<th>Hifi</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quadrat</td>
<td>205000</td>
<td>234000</td>
<td>108000</td>
<td></td>
</tr>
<tr>
<td>Kaefertal</td>
<td>90000</td>
<td>76000</td>
<td>87000</td>
<td></td>
</tr>
<tr>
<td>Sandhofen</td>
<td>73000</td>
<td>81000</td>
<td>98000</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Eisenbahnstr</th>
<th>Dept</th>
<th>AvgSales</th>
</tr>
</thead>
<tbody>
<tr>
<td>TV</td>
<td>67000</td>
<td></td>
</tr>
<tr>
<td>Computer</td>
<td>51000</td>
<td></td>
</tr>
<tr>
<td>Hifi</td>
<td>78000</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hauptstr</th>
<th>Dept</th>
<th>AvgSales</th>
</tr>
</thead>
<tbody>
<tr>
<td>TV</td>
<td>74000</td>
<td></td>
</tr>
<tr>
<td>Computer</td>
<td>103000</td>
<td></td>
</tr>
<tr>
<td>Hifi</td>
<td>89000</td>
<td></td>
</tr>
</tbody>
</table>
SchemaSQL

- Lakshmanan, Sadri & Subramanian [LSS96, LSS01]
- First approach addresses the issue of schematic heterogeneity with SQL
- Built on top of SQL by providing an extended FROM clause:
  - Specify range variables ("aliases") not only over tuples of relations, but also over
    - the databases of the (M)DBMS ->
    - the relation names of a database db->
    - attribute names of a relation db::rel->
    - tuples of a relation (-> SQL) db::rel
    - distinct values of an attribute db::rel.attr
  - Elements of the FROM clause can be nested, e.g.
    FROM xdb-> xdbtables, xdbtables-> atts
    to iterate over the relations of database xdb and then over the relations’ attributes
  - Variables in the FROM clause can be used in view definitions for dynamic result schemas

SchemaSQL – Example

- Transform KL database to MA format:
  ```sql
  CREATE VIEW KL2MA::AvgSales(Store, KD) AS
  SELECT KS.Store, KS.AvgSales
  FROM KL::Sales KS, KS.Department KD
  1. Dynamic result schema: number of attributes depends on number of attribute values in the source relation's department attribute
  2. Nesting of sets in FROM clause
  3. A source tuple's value for AvgSales is placed in the result column depending on the value of the tuple's Department attribute (merge into one result tuple is implicit)
  - Problem: Operation (the merge) is not well-defined for all source relations
    - What happens if there was an additional tuple ("Innenstadt","Hifi", 97500) in the KL database? Which value (11800 or 97500) to place into the "Hifi" column?
    - SchemaSQL does not answer this question
SchemaSQL – Example (cont.)

- Aggregation over a variable number of columns
- e.g. "What are the average sales of the Mannheim stores, across all departments?"
- Number of departments cannot assumed to be fixed!

```
SELECT MS.Store, AVG(MSAtts)
FROM MA::AvgSales MS, MA::AvgSales-> MSAtts
WHERE MSAtts<> 'Store'
GROUP BY MS.Store
```

- Use of attribute set in aggregate function

<table>
<thead>
<tr>
<th>Mannheim (MA)</th>
<th>AvgSales</th>
<th>TV</th>
<th>Computer</th>
<th>Hifi</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Store</td>
<td>205000</td>
<td>234000</td>
<td>108000</td>
</tr>
<tr>
<td>Quadrat</td>
<td>90000</td>
<td>76000</td>
<td>87000</td>
<td></td>
</tr>
<tr>
<td>Sandhöfen</td>
<td>73000</td>
<td>81000</td>
<td>98000</td>
<td></td>
</tr>
</tbody>
</table>

SchemaSQL – Criticism

- Semantics of a SchemaSQL SELECT statement differs depending on context:
  - e.g., query from Example 2, placed in a view definition:

```
CREATE VIEW MA::PerDeptAvgs(Store, MSAtts) AS
SELECT MS.Store, AVG(MSAtts)
FROM MA::AvgSales MS, MA::AvgSales-> MSAtts
WHERE MSAtts<> 'Store'
GROUP BY MS.Store
```

- Query now computes the averages for each department individually!
FIRA/FISQL

- Presented by Wyss and Robertson [WyRo05]
- Extends the relational model to the federated relational model
  - Number of output relations and their attributes is fully dynamic
- Provides an extended SQL syntax (Federated Interoperable SQL, FISQL)
- Provides a sound theoretical foundation by specifying the underlying algebra operators (Federated Interoperable Relational Algebra, FIRA)
- FIRA/FISQL is transformationally complete:
  - Transform any form of relational metadata to data and v.v.

- FISQL allows nesting of queries

FIRA/FISQL Data Model

- Federated relational data model:
  - Extends the relational model to incorporate metadata
    - A federated tuple is a mapping from a finite set of names $S$ (=attribute names) to values; $S$ is known as the schema of the tuple.
    - A federated relation has a name and contains a finite set of federated tuples
    - A federated database has a name and consists of a finite set of federated relations
    - A federation consists of a finite set of federated databases
    - The schema of a federated relation is the union of the schemas of the tuples
      - Operations that add/change/delete tuples may modify the relation schema
  - Defines federated counterparts of the six standard relational operators, e.g.
    - Renaming of relations (in addition to attributes)
    - Cartesian product/union/difference of databases
  - Introduces six new operators
  - Most operators defined on federated relations and on federated databases, i.e. operators take a relation/database as input and produce a relation/database as output
FIRA/FISQL – Operators

- **Drop-projection** $\Pi_A(R)$, $\Pi_A(D)$
  - Two variants: one for relations, one for federated databases
  - Parameter $A$ is the set of attributes to be removed from the relation/fed. DB
  - Required to generically handle relations/fed. DBs with variable schema
- **Down** $\downarrow R, \downarrow D$
  - Two variants: one for relations, one for federated databases
  - "Demotes" a table $R$'s metadata to data by creating a relation metadata, and forming its crossproduct with $R$.
  - For a relation $R$ with name $N$ and attributes $A_1...A_n$, the relation metadata is defined as:
    - Ignores metadata columns: $\downarrow R = \text{metadata}(R) \times \Pi_{R}(R)$
- **Attribute Dereference** $\Delta_X^A(R)$
  - The value of attribute $B$ of the target tuple $t$ is determined by using the value found in the attribute named equal to $t$'s value in column $A$, values of all other attributes of $t$ are equal to the respective value of those in source tuple $s$.
  - Let $t[X]$ denote the value of attribute $X$ of tuple $t$. The attribute values of a result tuple $t$ are obtained from the values of its respective source tuple $s$ like this:
    $t[X] = \begin{cases} s[A] & \text{if } X = A \\ s[X] & \text{otherwise} \end{cases}$

FIRA/FISQL – Operators (cont.)

- **Generalized Union** $\Sigma(D)$
  - Creates a relation holding the outer union of all relations in the database $D$
- **Transpose** $\tau^B(R)$
  - For each distinct value of the parameter column $B$ in the input relation $R$, create a column in the result relation (whose name is the respective value of $B$).
  - For each tuple $t$ of the result relation, obtain the value of column $X$ (denoted $t[X]$) from the respective source tuple $s$ like this:
    $t[X] = \begin{cases} s[A] & \text{if } X = A \\ s[X] & \text{if } X \notin \text{schema(s)} \\ \text{NULL} & \text{otherwise} \end{cases}$
    - i.e.: for each new attribute $N_i$, its value is that of the source tuple’s $A$ attribute if the source tuple’s $B$ attribute value is equal to the name of attribute $N_i$, NULL otherwise.
    - other attributes remain unchanged
- **Partition operator** $\psi_A(R)$
  - Roughly the opposite of Generalized Union
  - Creates a federated database with one relation for each distinct value in column $A$ of input relation $R$
FIRA/FISQL example – KL2TR

- Transform the Kaiserslautern database to the format of the Trier database
- Requires the Partition operator $\pi_A(R)$ and (drop) projection

FISQL statement:

```
SELECT KS.Department AS Dept, KS.AvgSales
INTO KS.Store
FROM KL.Sales KS
```
FIRA/FISQL – MA2KL (cont.)

\[ S'' = \Delta a_{1} (S') \]

Cleanup:

\[ MA2KL = \pi_{\text{Store}, \text{Department}, \text{AvgSales}} P_{a_{1} -> \text{Department}}(S'') \]

\[
\begin{array}{|c|c|c|c|c|}
\hline
\text{Store} & \text{Department} & \text{AvgSales} \\
\hline
\text{Quadrate} & \text{TV} & 205000 \\
\text{Quadrate} & \text{Computer} & 234000 \\
\text{Quadrate} & \text{Hifi} & 108000 \\
\text{Kaefertal} & \text{TV} & 90000 \\
\text{Sandhofen} & \text{Hifi} & 98000 \\
\hline
\end{array}
\]

FIRA/FISQL example – TR2KL

Use Down (on DB) with Generalized union, renaming and projection:

\[ TR2KL = \rho_{\text{Store}, \text{Dept}, \text{AvgSales}} ^{\epsilon_{r_{1} -> \text{Sales}}} \pi_{\text{Store}, \text{Dept}, \text{AvgSales}} (\Sigma ( \downarrow_{1} (TR)) \]

\[
\begin{array}{|c|c|c|c|c|}
\hline
\text{Dept} & \text{AvgSales} & \text{Dept} & \text{AvgSales} & \text{Dept} & \text{AvgSales} \\
\hline
\text{TV} & 67000 & \text{Hauptstr} & 89000 & \text{Hauptstr} & 89000 \\
\text{Computer} & 78000 & \text{Eisenbahnstr} & 89000 & \text{Eisenbahnstr} & 89000 \\
\text{Hifi} & 90000 & \text{Hauptstr} & 89000 & \text{Hauptstr} & 89000 \\
\hline
\end{array}
\]
**FIRA/FISQL example – KL2MA**

- Transform the Kaiserslautern database to the format of the Mannheim database
- Requires the transpose and drop-projection operators:

```
<table>
<thead>
<tr>
<th>Sales</th>
<th>Store</th>
<th>Department</th>
<th>AvgSales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innerstadt</td>
<td>TV</td>
<td>139000</td>
<td></td>
</tr>
<tr>
<td>Innerstadt</td>
<td>Computer</td>
<td>156000</td>
<td></td>
</tr>
<tr>
<td>Innerstadt</td>
<td>Hifi</td>
<td>118000</td>
<td></td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>TV</td>
<td>112000</td>
<td></td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>Computer</td>
<td>180000</td>
<td></td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>Hifi</td>
<td>57000</td>
<td></td>
</tr>
</tbody>
</table>
```

```
KL
<table>
<thead>
<tr>
<th>S Store</th>
<th>Department</th>
<th>AvgSales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innerstadt</td>
<td>TV</td>
<td>139000</td>
</tr>
<tr>
<td>Innerstadt</td>
<td>Computer</td>
<td>156000</td>
</tr>
<tr>
<td>Innerstadt</td>
<td>Hifi</td>
<td>118000</td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>TV</td>
<td>112000</td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>Computer</td>
<td>180000</td>
</tr>
<tr>
<td>Gewerbgebiet</td>
<td>Hifi</td>
<td>57000</td>
</tr>
</tbody>
</table>
```

```
S = \tau \text{Department, AvgSales}(Sales)
```

```
S' = \pi \text{Department, AvgSales}(S)
```

```
S'' = \text{Merge}(S')
```

---

**FIRA/FISQL – Merging**

- Merging of tuples required
  - Merging is simple if no "conflicts" arise
  - Merge not uniquely defined if tuples conflict
  - Two tuples \( t_1, t_2 \) of a relation with \( n \) attributes are mergeable if either
    1. \( t_1[A_i] = t_2[A_i] \) or
    2. one of \( t_1[A_i] \) or \( t_2[A_i] \) is a null value
   
   holds for \( 1 \leq i \leq n \)
  - The merge \( t \) of two mergeable tuples \( t_1, t_2 \) (denoted \( t = t_1 \odot t_2 \)) is defined as
    
    \[
    t[A_i] = \begin{cases} 
    t_1[A_i] & \text{if } t_1[A_i] \text{ is not null} \\
    t_2[A_i] & \text{otherwise}
    \end{cases}
    \]

  for \( 1 \leq i \leq n \)

- Optimal tuple merge
  - For a relation schema \( R \) and two relations \( r_1 \) and \( r_2 \) that are instances of \( R \), \( r_2 \) is a tuple merge of \( r_1 \) if it can be obtained from \( r_1 \) by a finite sequence of merge operations of mergeable tuples
  - A tuple merge \( r_2 \) of \( r_1 \) is an optimal tuple merge, if for every \( r_3 \) that is also a tuple merge of \( r_1 \) \( |r_2| \leq |r_3| \) holds
FIRA/FISQL – Merge Operator

- (Unique optimal tuple) Merge Operator $\mu(R)$ [WyRo05b]
  - Let $R$ be a relational schema, and $r$ an instance of $R$
  - Let $\emptyset^R$ denote the empty relation of schema $R$
  - Then the unique optimal tuple merge of $r$ is
    \[
    \mu(r) = \begin{cases} 
    \emptyset^R & \text{if there is more than one optimal tuple merge of } r \\
    \text{the unique optimal tuple merge otherwise}
    \end{cases}
    \]
- Merge was not part of the original FIRA/FISQL
  - No FISQL syntax specified
- FISQL statement (without merge):
  ```sql
  SELECT DROP (KS1.Department, KS1.Avgsales)
  FROM (SELECT KS.*, KS.Avgsales ON KS.Department
       FROM KL.Sales AS KS)
    AS KS1
  S''
  ``

FIRA/FISQL example – KL2MA continued

KL

<table>
<thead>
<tr>
<th>Store</th>
<th>TV</th>
<th>Computer</th>
<th>Hifi</th>
</tr>
</thead>
<tbody>
<tr>
<td>Innenstadt</td>
<td>139000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Innenstadt</td>
<td>156000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gewerbegbt</td>
<td>112000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gewerbegbt</td>
<td>180000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

\(S'' = \mu_{\text{Store}}(S')\)

KL

<table>
<thead>
<tr>
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<th>Hifi</th>
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<td>Gewerbegbt</td>
<td>112000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

\(S'' = \mu_{\text{Store}}(S')\)
FIRA/FISQL – Summary

- Theoretically sound approach to resolve schematic heterogeneity
- Open questions:
  - How does grouping/aggregation fit into the model?
    - Group by/aggregate over an unknown set of attributes?
    - Could allow the user to solve the merge problem for relations with conflicting tuples by explicitly specifying the desired merge semantics (using an aggregate function)
  - What does transformational completeness mean in the XML data model?

Summary

- Architectures for virtual data integration
  - distributed DBMS, federated DBMS, mediator-based systems
    - based on a global schema, can support location and distribution transparency
  - multi-database systems
    - no global schema, only support location transparency
- Wrappers as important infrastructure
  - Advantages
    - provide a common interface for integration middleware to interact with arbitrary data sources
    - overcomes heterogeneity regarding data model, API
  - Garlic (IBM)
    - almost any data source can be integrated
    - global query optimization
      - middleware (Garlic) and wrapper decide dynamically which query fragments are processed by the wrapper
      - specific capabilities of data sources can be utilized
      - function compensation by Garlic for query capabilities not supported by a wrapper
Summary (cont.)

- SQL/MED – Management of External Data
  - Foreign-Data-Wrapper/Server/Table
    - provides standardized support for extending SQL engine to access external data sources
    - follows the Garlic idea
    - Limitations: no standardized update operations, no transactional support
- Multi-database systems
  - loose coupling of systems, no global schema
  - multi-database languages
    - allows access of multiple databases in a single query
    - directly references export schemas
    - may also support bridging schematic heterogeneity
  - SchemaSQL
    - variables in SQL FROM-clause can now also range over databases, tables, attributes, distinct values
- FIRA/FISQL
  - solid theoretical foundation, providing new algebraic operators